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A CSO'S READING:

**CHINA'S 13TH FIVE YEAR PLAN FOR A
MODERNIZED AGRICULTURAL SECTOR**

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Solidaridad



**A 21ST CENTURY
CSO WITH**

**BOOTS AND
BRAINS ON THE
GROUND**

SOLIDARIDAD NETWORK



Active in producer development and building civil society

Active in market development and communication

**SAME OLD
QUESTION:
WHO WILL FEED
CHINA?**



Surprise!



**BUT THE
ACHIEVEMENTS
COME AT HUGE COST**

**LAND DEGRADATION
SOIL & WATER POLLUTION
SOCIAL PROBLEMS IN
RURAL CHINA (POVERTY)**

AND WE DEFINITELY NEED GLOBAL SUPPLY

**CHINA'S PER CAPITA MEAT
CONSUMPTION IS STILL WAY
BELOW OECD COUNTRIES (63KG)**

**SOYBEAN IMPORTS IN 2016: 86
MILLION TONS**

ANNOTATED STATEMENTS FROM CHINA'S 13TH FIVE YEAR PLAN FOR AG

1. Agriculture is the foundation of national goal of modernization

1. Achieve basic self-sufficiency in cereal grains and absolute food security

1. Integrated Development of Primary, Secondary, and Tertiary Industries in Rural Areas

*1. Number One Policy
Document of Central Government always focuses on agriculture*

2. Domestic rice & wheat production covers 100% demand, count on imports to meet needs (soybean, palm oil etc.)

3. Diversified resources of income in rural China, and count on global supply for absolute food & oils security

ANNOTATED STATEMENTS FROM CHINA'S 13TH FIVE YEAR PLAN FOR AG

- 4. Ensure safety of agricultural products by promoting standardized production and traceability systems
- 4. Work hard to develop eco-friendly agriculture, achieve zero growth of usage of agrochemicals
- 4. Promote international cooperation in agriculture, establish large-scale offshore internationally competitive multinational agricultural companies

- 4. *It's costly to build traceability system, but China is determined.*
- 5. *China's agrochemical overuse is the root cause of soil & water pollution. Heavy investment expected to right things wrong*
- 6. *COFCO model, instead of land-grabbing, China will move upstream by acquisitions*

STORY BEHIND KPIs?

Selected KPIs to Modernize China's AG Sector		
Indicators	2015 Baseline	2020 Targets
Total production of cereal grains (million tons)	500	550
Self Sufficiency Rice & Wheat	100%	100%
Planted area maize	38 mil ha	33 mil ha
Planted area soybean	6.53 mil ha	9.33 mil ha
Planted area cotton	3.8 mil ha	3.33 mil ha
Planted area oil seeds	13.3 mil ha	13 mil ha
Meat production	86 mil tons	90 mil tons
Dairy production	38.7 mil tons	41 mil tons
Aquaculture production	67 mil tons	66 mil tons

SOURCE: STATE COUNCIL OF P.R. CHINA

CHINA NEEDS THE WORLD

THE WORLD NEEDS CHINA

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